

BANK OF UGANDA



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Summary of Conversion Auction Results

Source Bond: UG0000000865 11.000% 21-JAN-2021

Destination Bond (s): As per details below

Auction Date: Wednesday 06 January 2021

Settlement Date: Thursday 07 January 2021

DESTINATION BOND	SOURCE BOND (FACE VALUE)	CUT-OFF PRICE	YIELD	DESTINATION BOND (FACE VALUE)
UG0000001244 11.000% 13-APR-2023	174,200,200,000	93.273	16.000	197,036,200,000
UG12J2708269 16.625% 27-AUG-2026	90,164,700,000	105.850	16.579	90,772,600,000
UG12J1411303 16.000% 14-NOV-2030	21,430,000,000	100.537	16.259	22,489,000,000
UG12K2206346 14.250% 22-JUN-2034	53,981,000,000	87.967	16.500	64,740,000,000
UG12L0111405 17.500% 01-NOV-2040	157,183,100,000	100.593	17.750	164,851,300,000
ACCEPTED BIDS (TOTAL CONVERTED)	496,959,000,000			539,889,100,000
TOTALS BIDS SUBMITTED	521,548,400,000			

MANAGEMENT
Thursday 07 January 2021