

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

SECURITY:	UG0000001244 11.000% 13-APR-2023 (RE- OPENING)	UG12K2206346 14.250% 22-JUN-2034 (RE- OPENING)
ISIN	UG12J1801248	UG12K2206346
OFFERING AMOUNT:	UGX 150BILLION	UGX 300BILLION
WITHHOLDING TAX	20.0%	10.0%

AUCTION DATE:

17th February 2021

SETTLEMENT DATE:

18th February 2021, 12PM

COUPON INTEREST PAYMENT DATES:

<u>UG0000001244 11.000% 13-APR-2023 (RE- OPENING)</u>	<u>UG12K2206346 14.250% 22-JUN-34</u>	<u>UG12K2206346 14.250% 22-JUN-34</u>
1. Thu 15-Apr-21	1. Thu 8-Jul-21	15. Thu 30-Dec-27
2. Thu 14-Oct-21	2. Thu 6-Jan-22	16. Thu 29-Jun-28
3. Thu 14-Apr-22	3. Thu 7-Jul-22	17. Thu 28-Dec-28
4. Thu 13-Oct-22	4. Thu 5-Jan-23	18. Thu 28-Jun-29
5. Thu 13-Apr-23	5. Thu 6-Jul-23	19. Thu 27-Dec-29
	6. Thu 4-Jan-24	20. Thu 27-Jun-30
	7. Thu 4-Jul-24	21. Thu 26-Dec-30
	8. Thu 2-Jan-25	22. Thu 26-Jun-31
	9. Thu 3-Jul-25	23. Thu 25-Dec-31
	10. Thu 1-Jan-26	24. Thu 24-Jun-32
	11. Thu 2-Jul-26	25. Thu 23-Dec-32
	12. Thu 31-Dec-26	26. Thu 23-Jun-23
	14. Thu 01-Jul-27	27. Thu 22-Dec-33
		28. Thu 22-Jun -34

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 17th February 2021**

Minimum Competitive Bid Amount (by PD only): 200,100,000

Minimum Non Competitive Bid Amount: 100,000

Competitive Bids: Prices must be expressed with 3 decimal places e.g. 99.999 per 100. Non Competitive Bids: Accepted in full at the cut-off price up to 200,000,000/= per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION (CURRENT PRIMARY DEALERS: ABSA BANK; BANK OF BARODA; CENTENARY BANK DFCU BANK ; HOUSING FINANCE BANK; STANBIC BANK and STANDARD CHARTERED BANK.

**MANAGEMENT
February 04, 2021**