

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

SECURITY:	UG12J1801248 14.000% 18-JAN-2024 (RE- OPENING)	UG12K0304317 17.000% 03-APR-2031 (RE- OPENING)
ISIN	UG12J1801248	UG12K0304317
OFFERING AMOUNT:	UGX 150 BILLION	UGX 300 BILLION
WITHHOLDING TAX	20.0%	10.0%

AUCTION DATE:

20th January 2021

SETTLEMENT DATE:

21st January 2021, 12PM

COUPON INTEREST PAYMENT DATES:

<u>UG12J1801248 14.000% 18-JAN-2024</u>	<u>UG12K0304317 17.000% 03-APR-2031</u>	
Thursday 22-Jul-21	Thursday 9-Apr-26	Thursday 9-Oct-2025
Thursday 20-Jan-22	Thursday 8-Oct-26	Thursday 10-Apr-2025
Thursday 21-Jul-22	Thursday 8-Apr-27	Thursday 10-Oct 2024
Thursday 19-Jan-23	Thursday 7-Oct-27	Thursday 11-Apr-2024
Thursday 20-Jul-23	Thursday 6-Apr-28	Thursday 12-Oct-2023
Thursday 18-Jan-24	Thursday 5-Oct-28	Thursday 13-Apr-2023
	Thursday 5-Apr-29	Thursday 13-Oct-2022
	Thursday 4-Oct-29	Thursday 14-Apr-2022
	Thursday 4-Apr-30	Thursday 14-Oct-2021
	Thursday 3-Oct-30	Thursday 15-Apr-2021
	Thursday 3-Apr-31	

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 20th January 2021**

Minimum Competitive Bid Amount: 200,100,000

Minimum Non Competitive Bid Amount: 100,000

Competitive Bids: Prices must be expressed with 3 decimal places e.g. 99.999 per 100. Non Competitive Bids: Accepted in full at the cut-off price up to 200,000,000/= per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT A MAXIMUM OF FOUR BIDS PER TENURE PER CSD INVESTOR IS ALLOWED FOR COMPETITIVE BIDDERS

**MANAGEMENT
07 January 2021**