

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

SECURITY:	UG12K0304317 17.000% 03-APR-31 (RE- OPENING)	UG12L0111405 17.500% 01-NOV-40 (RE- OPENING)
ISIN	UG12K0304317	UG12L0111405
OFFERING AMOUNT:	UGX 250 BILLION	UGX 250 BILLION
WITHHOLDING TAX	10.0%	10.0%

AUCTION DATE:

3rd February 2021

SETTLEMENT DATE:

4th February 2021, 12PM

COUPON INTEREST PAYMENT DATES:

<u>UG12K0304317 17.000% 03-APR-2031</u>		<u>UG12L0111405 17.500% 01-NOV-2040</u>	
1. 9-Apr-26	12. 9- Oct-2025	1. 27-May-21	21. 15-May-31
2. 8-Oct-26	13. 10-Apr-2025	2. 25-Nov-21	22. 13-Nov-31
3. 8-Apr-27	14. 10-Oct 2024	3. 26-May-22	23. 13-May-32
4. 7-Oct-27	15. 11-Apr-2024	4. 24-Nov-22	24. 11-Nov-32
5. 6-Apr-28	16. 12-Oct-2023	5. 25-May-23	25. 12-May-33
6. 5-Oct-28	17. 13-Apr-2023	6. 23-Nov-23	26. 10-Nov-33
7. 5-Apr-29	18. 13-Oct-2022	7. 23-May-24	27. 11-May-34
8. 4-Oct-29	19. 14-Apr-2022	8. 21-Nov-24	28. 9-Nov-34
9. 4-Apr-30	20. 14-Oct-2021	9. 22-May-25	29. 10-May-35
10. 3-Oct-30	21. 15-Apr-2021	10. 20-Nov-25	30. 8-Nov-35
11. 3-Apr-31		11. 21-May-26	31. 8-May-36
		12. 19-Nov-26	32. 6-Nov-36
		13. 20-May-27	33. 7-May-37
		14. 18-Nov-27	34. 5-Nov-37
		15. 18-May-28	35. 6-May-38
		16. 16-Nov-28	36. 4-Nov-38
		17. 17-May-29	37. 5-May-39
		18. 15-Nov-29	38. 3-Nov-39
		19. 16-May-30	39. 3-May-40
		20. 14-Nov-30	40. 1-Nov-40

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 3rd February 2021**

Minimum Competitive Bid Amount: 200,100,000

Minimum Non Competitive Bid Amount: 100,000

Competitive Bids: Prices must be expressed with 3 decimal places e.g. 99.999 per 100. Non Competitive Bids: Accepted in full at the cut-off price up to 200,000,000/= per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALERS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS IN THE AUCTION.

MANAGEMENT
25 January 2021