

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

SECURITY:	UG12J0605277 16.000% 06-MAY-2027 (RE- OPENING)	UG12L0111405 17.500% 01-NOV-2040 (RE- OPENING)
ISIN	UG12J0605277	UG12L0111405
OFFERING AMOUNT:	UGX 200 BILLION	UGX 300 BILLION
WITHHOLDING TAX	20.0%	10.0%

AUCTION DATE:

Wed 14th July 2021

SETTLEMENT DATE:

Thurs 15th July 2021, 12PM

COUPON INTEREST PAYMENT DATES:

UG12J0605277 16.000% 06-MAY-2027 (RE- OPENING)	UG12L0111405 17.500% 01-NOV-2040 (RE- OPENING)		
	21-May-2026	15-May-2031	08-May-2036
11-Nov-2021	25-Nov-2021	19-Nov-2026	13-Nov-2031
12-May-2022	26-May-2022	20-May-2027	13-May-2032
10-Nov-2022	24-Nov-2022	18-Nov-2027	11-Nov-2032
11-May-2023	25-May-2023	18-May-2028	12-May-2033
09-Nov-2023	23-Nov-2023	16-Nov-2028	10-Nov-2033
09-May-2024	23-May-2024	17-May-2029	11-May-2034
07-Nov-2024	21-Nov-2024	15-Nov-2029	09-Nov-2034
08-May-2025	22-May-2025	16-May-2030	10-May-2035
06-Nov-2025	20-Nov-2025	14-Nov-2030	08-Nov-2035
07-May-2026			01-Nov-2040
05-Nov-2026			
06-May-2027			

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 14th July 2021**

Minimum Competitive Bid Amount (by PDs only): 200,100,000

Minimum Non Competitive Bid Amount: 100,000

Competitive Bids: Prices must be expressed with 3 decimal places e.g. 99.999 per 100. Non Competitive Bids: Accepted in full at the cut-off price up to 200,000,000/= per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION (CURRENT PRIMARY DEALERS: ABSA BANK; BANK OF BARODA; CENTENARY BANK DFCU BANK ; HOUSING FINANCE BANK; STANBIC BANK & STANDARD CHARTERED BANK.)

MANAGEMENT

July 02, 2021