

BANK OF UGANDA



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ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

SECURITY:	UG0000001244 11.000% 13-APR-2023 (RE- OPENING)	UG12K0304317 17.000% 03-APR-31 (RE- OPENING)
ISIN	UG0000001244	UG12K0304317
OFFERING AMOUNT:	UGX 180 BILLION	UGX 270 BILLION
WITHHOLDING TAX	20.0%	10.0%

AUCTION DATE: Thursday 10th June 2021
SETTLEMENT DATE: Friday 11th June 2021, 12PM

COUPON INTEREST PAYMENT DATES:

UG0000001244 11.000% 13-APR-2023	UG12K0304317 17.000% 03-APR-2031
1. 14-Oct-21	11. 8-Oct-26
2. 14-Apr-22	12. 8-Apr-27
3. 13-Oct-22	13. 7-Oct-27
4. 13-Apr-23	14. 6-Apr-28
5. 12-Oct-23	15. 5-Oct-28
6. 11-Apr-24	16. 5-Apr-29
7. 10-Oct-24	17. 4-Oct-29
8. 10-Apr-25	18. 4-Apr-30
9. 9-Oct-25	19. 3-Oct-30
10. 9-Apr-26	20. 3-Apr-31

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Thursday 10th June 2021**

Minimum Competitive Bid Amount: 200,100,000
Minimum Non Competitive Bid Amount: 100,000

Competitive Bids: Prices must be expressed with 3 decimal places e.g. 99.999 per 100. Non Competitive Bids: Accepted in full at the cut-off price up to 200,000,000/= per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION (ABSA BANK; BANK OF BARODA; CENTENARY BANK DFCU BANK ; HOUSING FINANCE BANK; STANBIC BANK AND STANDARD CHARTERED BANK).

MANAGEMENT
Tuesday June 8, 2021