

# BANK OF UGANDA



## ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:  
**DESCRIPTION OF OFFERING:**

<b>SECURITY:</b>	<b>UG12J1801248 14.000% 18-JAN-24 (RE- OPENING)</b>	<b>UG12K0304317 17.000% 03-APR-31 (RE- OPENING)</b>
<b>ISIN</b>	<b>UG12J1801248</b>	<b>UG12K0304317</b>
<b>OFFERING AMOUNT:</b>	<b>UGX 180 BILLION</b>	<b>UGX 270 BILLION</b>
<b>WITHHOLDING TAX</b>	<b>20.0%</b>	<b>10.0%</b>

**AUCTION DATE:**

**17th March 2021**

**SETTLEMENT DATE:**

**18th March 2021, 12PM**

**COUPON INTEREST PAYMENT DATES:**

**UG12J1801248 14.000% 18-JAN-2024**

**UG12K0304317 17.000% 03-APR-2031**

1. 21-Jan-21	1. 15-Apr-21	1. 9-Apr-26
2. 22-Jul-21	2. 14-Oct-21	2. 8-Oct-26
3. 20-Jan-22	3. 14-Apr-22	3. 8-Apr-27
4. 21-Jul-22	4. 13-Oct-22	4. 7-Oct-27
5. 19-Jan-23	5. 13-Apr-23	5. 6-Apr-28
6. 20-Jul-23	6. 12-Oct-23	6. 5-Oct-28
7. 18-Jan-24	7. 11-Apr-24	7. 5-Apr-29
	8. 10-Oct-24	8. 4-Oct-29
	9. 10-Apr-25	9. 4-Apr-30
	10. 9-Oct-25	11. 3-Oct-30
		12. 3-Apr-31

### **AUCTION INFORMATION:**

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 17th March 2021**

Minimum Competitive Bid Amount: 200,100,000

Minimum Non Competitive Bid Amount: 100,000

Competitive Bids: Prices must be expressed with 3 decimal places e.g. 99.999 per 100. Non Competitive Bids: Accepted in full at the cut-off price up to 200,000,000/= per tenor.

**OTHER INFORMATION:** ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: [www.bou.or.ug](http://www.bou.or.ug)

**PLEASE NOTE THAT A MAXIMUM OF FOUR BIDS PER TENURE PER CSD INVESTOR IS ALLOWED FOR COMPETITIVE BIDDERS**

**MANAGEMENT  
04<sup>th</sup> March 2021**