

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

SECURITY:	UG0000001517 17.000% 16-JAN-2025 (RE- OPENING)	UG12K0811352 16.250% 08-NOV-2035 (RE- OPENING)
ISIN	UG0000001517	UG12K0811352
OFFERING AMOUNT:	UGX 200 BILLION	UGX 300 BILLION
WITHHOLDING TAX	20.0%	10.0%

AUCTION DATE:

Wed 3rd November 2021

SETTLEMENT DATE:

Thur 4th November 2021

COUPON INTEREST PAYMENT DATES:

<u>UG0000001517 17.000% 16-JAN-2025 (RE- OPENING)</u>		<u>UG12K0811352 16.250% 08-NOV-2035 (RE- OPENING)</u>	
		21-May-2026	15-May-2031
1	20-Jan-2022	25-Nov-2021	19-Nov-2026
2	21-Jul-2022	26-May-2022	20-May-2027
3	19-Jan-2023	24-Nov-2022	18-Nov-2027
4	20-Jul-2023	25-May-2023	18-May-2028
5	18-Jan-2024	23-Nov-2023	16-Nov-2028
6	18-Jul-2024	23-May-2024	17-May-2029
7	16-Jan-2025	21-Nov-2024	15-Nov-2029
		22-May-2025	16-May-2030
		20-Nov-2025	14-Nov-2030

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 3rd November 2021**

Minimum Competitive Bid Amount (by PD banks only):

200,100,000/=

Minimum Non Competitive Bid Amount (through any commercial bank):

100,000/=

Competitive Bids: Prices must be expressed with 3 decimal places e.g. 99.999 per 100. Non Competitive Bids: Accepted in full at the cut-off price up to 200,000,000/= per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION (CURRENT PRIMARY DEALERS: ABSA BANK; BANK OF BARODA; CENTENARY BANK DFCU BANK ; HOUSING FINANCE BANK; STANBIC BANK & STANDARD CHARTERED BANK, UNITED BANK OF AFRICA UGANDA)

**MANAGEMENT
October 21, 2021**