

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:
DESCRIPTION OF OFFERING:

BENCHMARK TENURE/ SECURITY:	3-YEAR 17.000% 16-JAN-2025 (RE- OPENING)	15-YEAR 16.250% 08-NOV-2035 (RE- OPENING)
ISIN	UG0000001517	UG12K0811352
OFFERING AMOUNT:	UGX 150 BILLION	UGX 250 BILLION
WITHHOLDING TAX	20.0%	10.0%

AUCTION DATE:

Wednesday 20 April 2022

SETTLEMENT DATE:

Thursday 21 April 2022, 12PM

COUPON INTEREST PAYMENT DATES:

UG0000001517 17.000% 16-JAN-2025	UG12K0811352 16.250% 08-NOV-2035		
21-Jul-22	26-May-22	18-Nov-27	12-May-33
19-Jan-23	24-Nov-22	18-May-28	10-Nov-33
20-Jul-23	25-May-23	16-Nov-28	11-May-34
18-Jan-24	23-Nov-23	17-May-29	09-Nov-34
18-Jul-24	23-May-24	15-Nov-29	10-May-35
16-Jan-25	21-Nov-24	16-May-30	08-Nov-35
	22-May-25	14-Nov-30	
	20-Nov-25	15-May-31	
	21-May-26	13-Nov-31	
	19-Nov-26	13-May-32	
	20-May-27	11-Nov-32	

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 20 April 2022**.

Minimum Competitive Bid Amount: 200,100,000

Minimum Non Competitive Bid Amount: 100,000

3- & 15-Year Bond Re-openings: Prices per 100 must be expressed with 3 decimal places e.g. 100.000

Non Competitives: Accepted in full at the cut-off Price up to **200,000,000/=** per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION (CURRENT PRIMARY DEALERS: ABSA BANK; BANK OF BARODA; CENTENARY BANK DFCU BANK ; HOUSING FINANCE BANK; STANBIC BANK , STANDARD CHARTERED BANK & UNITED BANK FOR AFRICA).

**April 07, 2022
MANAGEMENT**