

BANK OF UGANDA



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ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for Uganda Government Treasury Bonds as follows:

DESCRIPTION OF OFFERING:

BENCHMARK TENURE/ SECURITY:	3-YEAR 17.000% 16-JAN-2025 (RE-OPENING)	15-YEAR 16.250% 08-NOV-2035 (RE-OPENING)
ISIN	UG0000001517	UG12K0811352
OFFERING AMOUNT:	UGX 200 BILLION	UGX 300 BILLION
WITHHOLDING TAX	20.0%	10.0%

AUCTION DATE:

27-January 2022

SETTLEMENT DATE:

28-January 2022, 12 Noon

COUPON INTEREST PAYMENT DATES:

UG0000001517 17.000% 16-JAN-2025	UG12K0811352 16.250% 08-NOV-2035		
21-Jul-22	26-May-22	18-Nov-27	12-May-33
19-Jan-23	24-Nov-22	18-May-28	10-Nov-33
20-Jul-23	25-May-23	16-Nov-28	11-May-34
18-Jan-24	23-Nov-23	17-May-29	09-Nov-34
18-Jul-24	23-May-24	15-Nov-29	10-May-35
16-Jan-25	21-Nov-24	18-May-30	08-Nov-35
	22-May-25	14-Nov-30	
	20-Nov-25	15-May-31	
	21-May-26	13-Nov-31	
	19-Nov-26	13-May-32	
	20-May-27	11-Nov-32	

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by **10.00am on Thursday 27-January 2022**.

Minimum Competitive Bid Amount:

200,100,000

Minimum Non Competitive Bid Amount:

100,000

3-Year & 15-Year Re-opening Bond: Prices per 100 must be expressed with 3 decimal places e.g. 100.000.

Non Competitives: Accepted in full at the cut-off Price up to 200,000,000/= per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION (ABSA BANK; BANK OF BARODA; CENTENARY BANK DFCU BANK; HOUSING FINANCE BANK; STANBIC BANK, STANDARD CHARTERED BANK & UNITED BANK FOR AFRICA).

January 20, 2022
MANAGEMENT