

BANK OF UGANDA



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ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 **INVITATION TO TENDER FOR A NON CALENDAR T-BOND AUCTION**

Bank of Uganda invites applications for a Non-calendar **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

BENCHMARK TENURE/ SECURITY:	2-YR 10.000% 07-SEP-23 (RE- OPENING)	5-YR 16.000% 06-MAY-27 (RE- OPENING)	10-YR 16.375% 04-MAR-32 (RE- OPENING)	15-YR 16.250% 08-NOV-35 (RE- OPENING)	20-YR 17.500% 01-NOV-40 (RE- OPENING)
ISIN	UG12F0709234	UG12J0605277	UG12K0403325	UG12K0811352	UG12L0111405
OFFERING AMOUNT:	UGX 100 BILLION	UGX 120 BILLION	UGX 150 BILLION	UGX 180 BILLION	UGX 230 BILLION
WITHHOLDING TAX	20.00%	20.00%	10.00%	10.00%	10.00%

AUCTION DATE:

Wednesday 29th June 2022 10.AM.

SETTLEMENT DATE:

Thursday 30th June 2022

OTHER INFORMATION FOR THIS PLACEMENT:

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 29 June 2022**.

Minimum Competitive Bid Amount: 200,100,000

Minimum Non Competitive Bid Amount: 100,000

2,5,10,15 & 20-Yr Bond Re-openings: Prices per 100 must be expressed with 3 decimal places e.g. 100.000
Non Competitives: Accepted in full at the cut-off Price up to **200,000,000/=** per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION (CURRENT PRIMARY DEALERS: ABSA BANK; BANK OF BARODA; CENTENARY BANK DFCU BANK ; HOUSING FINANCE BANK; STANBIC BANK , STANDARD CHARTERED BANK & UNITED BANK FOR AFRICA).

June 28, 2022
MANAGEMENT