

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:
DESCRIPTION OF OFFERING:

BENCHMARK TENURE/ SECURITY:	2-YEAR 14.000% 08-AUG-2024 (RE- OPENING)	10-YEAR 15.000% 20-MAY-32 (RE- OPENING)
ISIN	UG12F0808242	UG12J2005328
OFFERING AMOUNT:	UGX 200 BILLION	UGX 350 BILLION
WITHHOLDING TAX	20.0%	10.0%

AUCTION DATE: 02-NOV -2022

SETTLEMENT DATE: 03-NOV -2022

COUPON INTEREST PAYMENT DATES:		
UG12F0808242 NEW BOND 08 -AUG-24	UG12J2005328 15.000% 20-MAY-32	
09-Feb-23	1-Dec-22	25-Nov-27
10-Aug-23	1-Jun-23	25-May-28
08-Feb-24	30-Nov-23	23-Nov-28
08-Aug-24	30-May-24	24-May-29
	28-Nov-24	22-Nov-29
	29-May-25	23-May-30
	27-Nov-25	21-Nov-30
	28-May-26	22-May-31
	26-Nov-26	20-Nov-31
	27-May-27	20-May-32

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 02-NOV-2022**.

Minimum Competitive Bid Amount: 200,100,000

Minimum Non Competitive Bid Amount: 100,000

2-Year Re-opening Bond: Prices per 100 must be expressed with 3 decimal places e.g. 104.757

10-Year Re-opening Bond: Prices per 100 must be expressed with 3 decimal places e.g. 99.583

Non Competitives: Accepted in full at the cut-off Price up to **200,000,000/=** per tenor.

OTHER INFORMATION: ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION (ABSA BANK; BANK OF BARODA; CENTENARY BANK DFCU BANK ; HOUSING FINANCE BANK; STANBIC BANK AND STANDARD CHARTERED BANK, UNITED BANK OF AFRICA.)

**27th October 2022
MANAGEMENT**