

# BANK OF UGANDA



## ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

### DESCRIPTION OF OFFERING:

<b>BENCHMARK TENURE/ SECURITY:</b>	<b>3-YEAR 09-JUL-26 (RE-OPEN)</b>	<b>20-YEAR 18-JUN-43 (RE-OPEN)</b>
<b>ISIN</b>	<b>UG12G0907265</b>	<b>UG12L1806433</b>
<b>OFFERING AMOUNT:</b>	<b>UGX 200BILLION</b>	<b>UGX 320 BILLION</b>
<b>WITHHOLDING TAX</b>	<b>20.0%</b>	<b>10.0%</b>

**AUCTION DATE:**

**20-MAR -2024**

**SETTLEMENT DATE:**

**21- MAR -2024**

### COUPON INTEREST PAYMENT DATES:

<b>UG12G0907265 09-JUL-26</b>	<b>UG12L1806433 18-JUN-43</b>		
11-Jul-24	11-Jul-24	02-Jan-31	24-Dec-37
09-Jan-25	9-Jan-25	03-Jul-31	24-Jun-38
10-Jul-25	10-Jul-25	01-Jan-32	23-Dec-38
08-Jan-26	08-Jan-26	01-Jul-32	23-Jun-39
09-Jul-26	09-Jul-26	30-Dec-32	22-Dec-39
	07-Jan-27	30-Jun-33	21-Jun-40
	08-Jul-27	29-Dec-33	20-Dec-40
	06-Jan-28	29-Jun-34	20-Jun-41
	06-Jul-28	28-Dec-34	19-Dec-41
	04-Jan-29	28-Jun-35	19-Jun-42
	05-Jul-29	27-Dec-35	18-Dec-42
	03-Jan-30	26-Jun-36	18-Jun-43
	04-Jul-30	25-Dec-36	
		25-Jun-37	

### AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 20, March 2024**

Minimum Competitive Bid Amount: 200,100,000

Minimum Non-Competitive Bid Amount: 100,000

**Bond Re-opening Pricing: PRICES per 100 must be expressed with 3 decimal places e.g. 99.123**

**Non-Competitive bids: Accepted in full at the cut-off Price up to 200,000,000/= per tenor.**

**OTHER INFORMATION:** ALL successful bids (competitive bids and non-competitive bids) will be allocated at one price, the auction lowest price per 100 (corresponding to the auction highest accepted yield).

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole. This advertisement, the general prospectus is available on Bank of Uganda's website: [www.bou.or.ug](http://www.bou.or.ug)

**PLEASE NOTE THAT ONLY PRIMARY DEALER BANKS ARE ALLOWED TO SUBMIT COMPETITIVE BIDS INTO THE AUCTION: ABSA BANK; CITI BANK; CENTENARY BANK; DFCU BANK; EQUITY BANK; HOUSING FINANCE BANK; STANBIC BANK & STANDARD CHARTERED BANK**

**March 07, 2024  
MANAGEMENT**